



Practice Assessment Report

PHYSICIAN INFORMATION

Physician name: _____ CPSID: _____

ASSESSMENT INFORMATION

Assessor: _____ Date assessed: _____

Name of clinic/address of assessment: _____

Assessment type: On-site Remote Both

RELEVANT BACKGROUND INFORMATION

Provide a brief description of pertinent contextual information about the physician's practice (e.g. clinical environment, relevant training and experience, type and scope of practice, key patient population characteristics, recent and/or planned changes to practice).

SAMPLE

RATINGS AND COMMENTS

- Little to no improvement is needed when the trend shows that most elements of quality were evident and deficiencies, if any, were minor
- Moderate improvement is needed when the trend shows some elements of quality were lacking but the likelihood of adverse patient outcomes were low
- Significant improvement is needed when the trend shows that many elements of quality were lacking and/or when patient outcomes could be adversely affected



History:

Areas of quality care (what the physician is doing well) and suggestions for future professional development:

Specific concerns requiring attention and recommendations for practice change (required if moderate or significant improvement is indicated)—when outlining concerns, include both the nature and extent of the concerns, as well as specific recommendations for improvement in this area:

Investigation: Guided by the history and examination, these procedures or tests are performed to detect, diagnose, or monitor disease processes and guide a course of treatment.

- Rating:
- Little to no improvement is needed
 - Moderate improvement is needed
 - Significant improvement is needed

Areas of quality care (what the physician is doing well) and suggestions for future professional development:

Specific concerns requiring attention and recommendations for practice change (required if moderate or significant improvement is indicated)—when outlining concerns, include both the nature and extent of the concerns, as well as specific recommendations for improvement in this area:



Diagnosis:The identification of a possible disease, disorder, or injury in a patient. To include, as appropriate, the differential diagnosis, a working diagnosis, and/or final diagnosis.

- Rating:
- Little to no improvement is needed
 - Moderate improvement is needed
 - Significant improvement is needed

Areas of quality care (what the physician is doing well) and suggestions for future professional development:

Specific concerns requiring attention and recommendations for practice change (required if moderate or significant improvement is indicated)—when outlining concerns, include both the nature and extent of the concerns, as well as specific recommendations for improvement in this area:



Management plan:A plan of care tailored to the patient's needs that includes objectives, interventions, time frame for accomplishment and evaluation.

- Rating:
- Little to no improvement is needed
 - Moderate improvement is needed
 - Significant improvement is needed

Areas of quality care (what the physician is doing well) and suggestions for future professional development:

Specific concerns requiring attention and recommendations for practice change (required if moderate or significant improvement is indicated)—when outlining concerns, include both the nature and extent of the concerns, as well as specific recommendations for improvement in this area:



Medication: The prescribing, titrating, and tapering of drugs to reach intended drug therapy goals.

- Rating:
- Little to no improvement is needed
 - Moderate improvement is needed
 - Significant improvement is needed

Areas of quality care (what the physician is doing well) and suggestions for future professional development:

Specific concerns requiring attention and recommendations for practice change (required if moderate or significant improvement is indicated)—when outlining concerns, include both the nature and extent of the concerns, as well as specific recommendations for improvement in this area:



Follow-up and monitoring: The ongoing observation and assessment of the patient's progress to assess treatment efficacy and need for treatment change or termination.

- Rating:
- Little to no improvement is needed
 - Moderate improvement is needed
 - Significant improvement is needed

Areas of quality care (what the physician is doing well) and suggestions for future professional development:

[Empty text box for quality care and suggestions]

Specific concerns requiring attention and recommendations for practice change (required if moderate or significant improvement is indicated)—when outlining concerns, include both the nature and extent of the concerns, as well as specific recommendations for improvement in this area:

[Empty text box for specific concerns and recommendations]



Documentation for continuity of care Documentation in the patient record, as well as other written communications, intended to share information with care providers or referring sources to ensure effective continuity of care. This includes the presence of, and contribution to, the cumulative patient profile (CPP).

- Rating:
- Little to no improvement is needed
 - Moderate improvement is needed
 - Significant improvement is needed

Areas of quality care (what the physician is doing well) and suggestions for future professional development:

[Empty text box for quality care and suggestions]

Specific concerns requiring attention and recommendations for practice change (required if moderate or significant improvement is indicated)—when outlining concerns, include both the nature and extent of the concerns, as well as specific recommendations for improvement in this area:

[Empty text box for specific concerns and recommendations]

